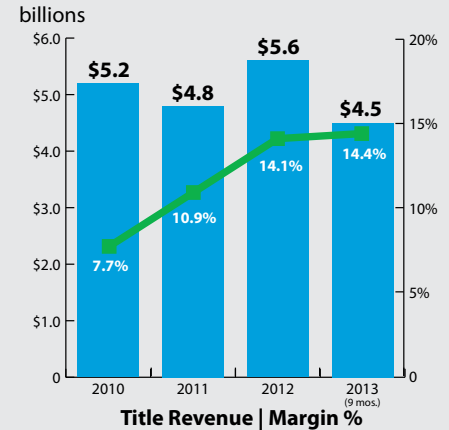
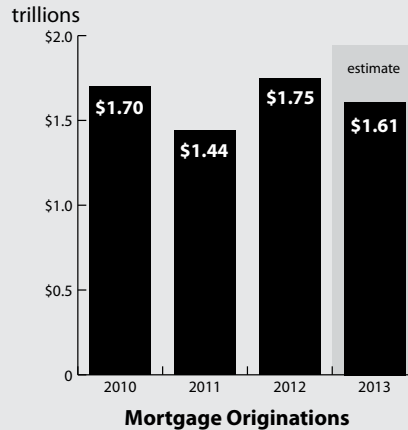


A Strong Quarter; a Shift to Purchase

The third quarter was another strong quarter for our title insurance business. The expected transition from a refinance driven market to a purchase driven market accelerated in the quarter. We look forward to continuing to maximize the earnings potential from our title business.



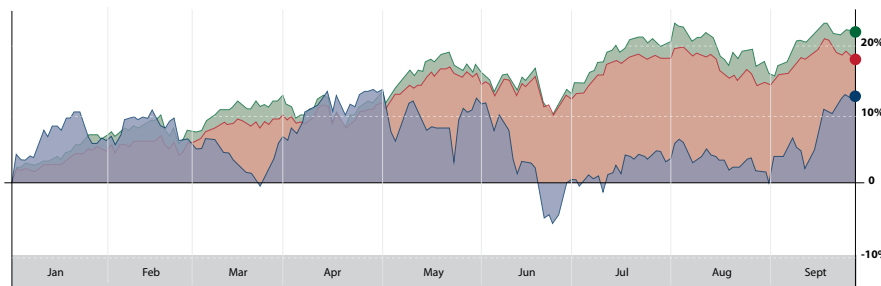
Ticor Title is a member of the Fidelity National Financial family of companies and the nation's largest group of title companies and title insurance underwriters - Fidelity National Title Insurance Company, Chicago Title Insurance Company, Commonwealth Land Title Insurance Company and Alamo Title Insurance - that collectively issue more title insurance policies than any other title company in the United States.

The third quarter was another strong quarter for our title insurance business. We generated a 14.2% adjusted pre-tax title margin, nearly equal to the 14.4% title margin in the third quarter of 2012, despite a 15% decline in closed orders. The expected transition from a refinance driven market to a purchase driven market accelerated in the third quarter, marked by 56% of open orders and 50% of closed orders being purchase related in the third quarter. Our commercial title insurance business revenue grew by 25% compared to the third quarter of 2012.

Parent Company

Stock Performance: January 1, 2013 through September 30, 2013

FNF +12.94% **S&P +17.91%** **MDY +21.87%**



FNTG Financial Information for the Nine Months Ended September 30, 2013

\$4.53 billion
Total Revenue

\$662 million
Pre-tax earnings attributable to common shareholders

\$1.42
Net earnings per diluted share attributable to common shareholders*

474,000
Title Group Direct Orders Opened in Q3

410,000
Title Group Direct Orders Closed in Q3

33%
Overall Title Group Market Share
Largest market share of any company in the title insurance industry
Source: ALTA Market Share - Six Months 2013

\$1.70 billion
Title Group Claims Reserves*

\$5.3 billion
Investment Portfolio*

A "Fortune 500" Company*